



CONFIDENTIAL ESTATE GIFT INFORMATION
*An expression of your commitment to
National Association of Teachers of Singing (NATS), Inc.*

NAME(S) _____

DATE(S) OF BIRTH _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

EMAIL _____ CELL: _____ HOME: _____

ESTATE INFORMATION

My/our will and/or other estate planning documents, which include a provision for NATS, Inc.:

TYPE OF ESTATE GIFT (CHECK ANY THAT APPLY)

_____ Specific Amount
_____ Percent of estate (_____ %)
_____ Percent of remainder trust (_____ %)
_____ Remainder of estate

Beneficiary of:

_____ IRA or other retirement account
_____ Life insurance
_____ Living trust
_____ Other (describe) _____

TO HELP US PLAN FOR THE FUTURE:

The approximate value of my/our estate gift, based on today's value, is

\$ _____

Any special purpose/designation of gift?



Attorney/CPA/financial advisor: _____

RECOGNITION PREFERENCE

_____ Please include my/our name(s), without disclosure of the amount, as Encore! Society member(s).

I/we would like my/our name(s) to be recorded as:

___ I/we prefer this gift remains anonymous.

SIGNATURE

Date _____

SIGNATURE

Date _____
